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Patient Name: _____ MRN #: _____

Appointment Date: _____ / _____ / _____
Day of the Week Month Day Year

Time of Appointment: _____ Suggested Arrival Time: _____
30 min. prior to appointment time

Dear Valued Patient,
In order for us to process your visit in a timely manner, it is necessary that you **complete your paperwork** prior to your arrival on the day of your appointment.

Please bring the following:

- Completed Paperwork
- Your Insurance Card
- Your Rx Card
- Your Driver's License for verification purposes
- Your Co-Pay, if applicable, is due at the time of service
- Referral if needed
- Blood Work / Hospital Stays / CT Scan / MRI Scan / Ultrasound / any other pertinent information that will assist in our physician providing you with the best care

Without these documents, we may not be able to provide you with service.

INSURANCE

We participate with most insurances, however, it is best that you verify with your insurance company if we are In-Network with your insurance carrier (we are listed as division of Allied Digestive Health with the insurance carriers), or if you have out-of-network benefits where you would pay for your office visit and the insurance company will reimburse you. Please be advised that we do **not** participate with **Medicaid**.

CANCELLATION

All cancellations must be done within a 24 hours period in order to avoid a penalty fee.

We look forward to your visit.



Patient Registration Form

Please Complete All Information

Appointment Date: _____

Patient Information

Last Name: _____ First Name: _____ M.I.: _____

Date of Birth: ____ / ____ / ____ Age: ____ SSN: ____ - ____ - ____ Sex: ____ Marital Status: _____

Race: _____ Ethnicity: _____ Pref. Language: _____

Address: _____

Email: _____ Home Phone: _____ Cell Phone: _____

Occupation: _____ Employer: _____

Employer Address: _____ Employer Phone: _____

Primary Care Physician: _____ Referring Physician: _____

Pharmacy Name: _____ Pharmacy Address: _____

Pharmacy Phone: _____ Rx Card Number: _____

Emergency Contact: _____ **Relationship to Patient:** _____

Emergency Contact Primary Phone: _____ Secondary Phone: _____

Primary Insurance Please provide a copy of insurance card.

Insurance Carrier: _____ Policy ID#: _____ Group #: _____

Insurance Effective Date: ____ / ____ / ____ Insurance Co Phone: _____

Address: _____

Subscriber's Name: _____ Relationship to Patient: _____

Address (if different from patient): _____ Subscriber's Phone: _____

Subscriber's Date of Birth: ____ / ____ / ____ SSN: ____ - ____ - ____ Subscriber's Employer: _____

Secondary Insurance Please provide a copy of insurance card.

Insurance Carrier: _____ Policy ID#: _____ Group #: _____

Insurance Effective Date: ____ / ____ / ____ Insurance Co Phone: _____

Address: _____

Subscriber's Name: _____ Relationship to Patient: _____

How did you hear about our practice? _____

Signature of Patient or Guardian

Date

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION

PLEASE REVIEW IT CAREFULLY

THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you, or to family and friends you approve.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. You also have the right to request restrictions on disclosure of PHI (Personal Health Information), or alternative means of communication to ensure privacy.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law or national security activities.

Abuse or Neglect: We may disclose your health information to appropriate authorities when we suspect abuse or neglect.

Appointment Reminders: We may use or disclose your health information to provide you with appointment reminders (Such as voicemail messages, postcards, or letters).

PATIENT RIGHTS

Access: You have the right to look at or get copies of your health information with limited exceptions. If you request copies, we will charge you a reasonable fee to locate and copy your information, and postage if you want the copies mailed to you.

Amendment: You have the right to request that we amend your health information.

QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us with the U.S. Department of Health and Human Services. A Privacy/Contact Officer has been designated for this office. The Privacy Officer can be contacted by simply contacting the office and asking to speak to the Practice Administrator who serves as the Privacy Officer.



**PATIENT ACKNOWLEDGEMENT OF
THE NOTICE OF PRIVACY PRACTICES
AND CONSENT FOR USE AND DISCLOSURE OF
PERSONAL HEALTH INFORMATION**

Print Patient's Name _____

Date _____

I, _____, acknowledge that I
(Signature of Patient or Parent or Legal Guardian)

Have either received a copy of this office's NOTICE OF PRIVACY PRACTICES or that Allied Digestive Health's NOTICE OF PRIVACY PRACTICES was made available to me to receive.

I, _____, consent to the use and disclosure of
(Signature of Patient or Parent or Legal Guardian)

My personal health information by your office for Treatment, Billing / Payment and Health care Operations as outlined in the NOTICE OF PRIVACY PRACTICES.



Consent for Use and Disclosure of Protected Health Information (PHI)

Use and Disclosure of PHI

Your PHI will be used by Allied Digestive Health, or disclosed to others, for the purpose of treatment, obtaining payment, or supporting the day to day healthcare operations of the practice.

Requesting a restriction on the Use or Disclosure of your information

You may request a restriction on the use or disclosure of your protected health information. Allied Digestive Health may agree to restrict the use or disclosure of your protected health information. If ADH agrees to your request, the restriction will be binding on practice as a whole. Unauthorized use and disclosure of PHI is a violation of an agreed upon restriction and will be a violation of federal privacy standards.

I give consent to be contacted in the following manner:

Primary Telephone # _____

- Do not call this number
- Ok to leave message to **call back only**
- Ok to leave message **with results and detailed information, including billing.**

Secondary Phone # _____

- Do not call this number
- Ok to leave message to **call back only**
- Ok to leave message **with results and detailed information, including billing.**

Other persons authorized to receive my health information:

Name: _____ Relationship: _____ Phone: _____
Name: _____ Relationship: _____ Phone: _____

Revocation of Consent

You may revoke this consent in the use and disclosure of you Protected Health Information at any time. You may revoke this consent in writing. Any use of disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

I have reviewed this consent form and hereby give my permission to Allied Digestive Health to use and disclose my Protected Health Information in accordance with these guidelines.

Signature of Patient or Patient Representative

_____/_____/_____
Date

Printed Name of Patient or Patients Representative



Patient Financial Responsibility Statement

Thank you for choosing our practice for your healthcare needs. It is our goal to provide you with the highest quality healthcare services as possible. We ask that you please read and understand your financial responsibilities prior to receiving services.

Patient Name: _____

1. I understand that I am responsible for knowing the policy provisions and rules of my insurance coverage(s) and that I am solely responsible for obtaining any necessary referrals prior to my appointment. Failure to obtain and present a valid referral may result in my being financially responsible for all services provided.
Please note: a Doctor's Prescription is NOT a valid Referral.
2. I understand that I am financially responsible for any amount not covered by my insurance including, but not limited to, co-pays, co-insurances, deductibles and non-covered services.
3. I understand that if I do not have valid medical insurance, I am financially responsible for all fees for provision of medical services and that, unless other arrangements have been made in advance, payment of these fees is expected in full at the time services are rendered.
4. I understand that failure to remit payment for any amounts deemed patient responsibility may result in my account being referred for collection activity and that I will be financially responsible for any additional fees incurred as a result.
5. I will provide all current (we require both sides of your insurance card) at the time of service as well as a current photo ID.
6. I understand that I will be charged \$35 for any check returned by my bank for any reason.

BY MY SIGNATURE BELOW, I ACKNOWLEDGE THAT I UNDERSTAND AND AGREE TO THESE TERMS:

Signature of Patient or Guardian

Today's Date



Assignment of Benefits

I hereby authorize any insurance carrier, including Medicare, to make payment directly to Allied Digestive Health for any services rendered to me or my covered dependents of any amounts otherwise payable to me toward the reimbursement of any medical expenses incurred at this facility. **I understand that I am financially responsible for payment of all services regardless of any payment issued by my insurance or not.** A photocopy of this authorization shall be considered as effective and valid as the original.

Signature of Patient or Guardian

Today's Date

Release of Medical Records and Information

I hereby authorizes the release of any Protected Healthcare Information (PHI) to any involved insurance company, or their authorized third parties involved in my case unless I have specifically instructed otherwise.

Signature of Patient or Guardian

Today's Date

Patient Interview Form

PATIENT INFORMATION

First Name _____ Last Name _____
MRN _____ Date of Birth _____
Age _____ Notes _____

EMAIL Please check one as your preferred email for communications

Personal _____ Work _____

CONTACT PREFERENCE

Cell number only Any method Patient Portal HIPPA compliant email Patient declines to specify Other _____

RACE Select one or more

White Black or African American Asian American Indian or Alaska Native Native Hawaiian or Other Pacific Islander

Unknown Patient declines to specify

ETHNICITY

Hispanic or Latino Not Hispanic or Latino Patient declines to specify

SEX

Male Female Other

PREFERRED LANGUAGE

English Spanish/Castilian Patient declines to specify

ALLERGIES

Patient has no known allergies

D Patient has no known drug allergies

Asprin *Tartrazine only* Penicillins Codeine Sulfate Bactrim/Sulfa Milk NSAID's Kiwi
 Eggs Peanuts Latex Band-Aids Morphine **D** Iodine Injectable Dye

Other: _____

CONSENT TO IMPORT MEDICATION HISTORY

I consent to obtaining a history of my medications purchased at pharmacies.

Yes No

PHARMACY

Name _____

Address _____ Phone _____

CURRENT MEDICATIONS

None

Name _____ Name _____ Name _____

dose _____ dose _____ dose _____

Name _____ Name _____ Name _____

dose _____ dose _____ dose _____

IMMUNIZATIONS

None

Hep A	Hep B	HPV	Flu Vaccine	MMR
when _____	when _____	when _____	when _____	when _____

Pneumovax	Tetanus	Varicella	Other
when _____	when _____	when _____	when _____

DIAGNOSTIC STUDIES / TESTS

None

Abdominal Ultrasound	Colonoscopy	CT Abdomen/Pelvis	EGD	ERCP
when _____	when _____	when _____	when _____	when _____

EUS	Flexible Sigmoidoscopy	Mammogram	MRI Abdomen/Pelvis	Small Bowel Imaging
when _____	when _____	when _____	when _____	when _____

Other _____
when _____

PREVIOUS PROCEDURES

None

Appendectomy	C-Section	Cardiac Stent	Colon Resection	Defibrillator
when _____	when _____	when _____	when _____	when _____

Gall Bladder Removal	Hysterectomy	Lung Surgery	Obesity Surgery	Pacemaker
when _____	when _____	when _____	when _____	when _____

Other _____
when _____

PAST OR PRESENT MEDICAL CONDITIONS

None				
Acid Reflux when _____	Arrhythmia when _____	Arthritis when _____	Asthma when _____	Celiac Disease when _____
Cirrhosis when _____	Colon Cancer when _____	Colon Polyps when _____	Congestive Heart Failure when _____	C.O.P.D. when _____
Coronary Artery Disease when _____	Crohn's Disease when _____	Depression when _____	Diverticulitis when _____	Diabetes Mellitus insulin dependent when _____
Diabetes Mellitus non-insulin dependent when _____	Elevated Cholesterol when _____	Gout when _____	Heart Attack when _____	Hepatitis B when _____
Hepatitis C when _____	HIV when _____	Hypertension when _____	Hyperthyroidism when _____	Hypothyroidism when _____
Irritable Bowel Syndrome when _____	Kidney Disease when _____	Liver Disease when _____	MRSA when _____	Osteopenia when _____
Osteoporosis when _____	Seizures when _____	Sleep Apnea when _____	Stroke (CVA) when _____	Transient Ischemic Attack when _____
Valvular Heart Disease when _____	Ulcerative Colitis when _____	Other _____ when _____		

SOCIAL HISTORY

Occupation _____ Number of Children _____

MARITAL STATUS

Single	Married	Divorced	Separated	Widowed
Civil Union	Unknown	Other		

ALCOHOL

None	Quantity	Number	Frequency
Beer	_____	_____	_____
Hard Liquor	_____	_____	_____
Wine	_____	_____	_____

CAFFEINE

None			
Coffee	Soft Drink	Tea	Chocolate

TOBACCO

Current every day smoker
 Current some day smoker
 Former smoker
 Never smoker
 Smoker, current status unknown
 Light tobacco smoker
 Heavy tobacco smoker
 Unknown if ever smoked

DRUG USE

None
 Quantity Number Frequency
 Recreational Drug Use:
 _____ _____ _____

EXERCISE

None
 Quantity Number Frequency
 Type
 _____ _____ _____

FAMILY MEDICAL HISTORY

No knowledge of family history
 No family history of
 Colon Cancer
 Polyps

HEALTH STATUS

	Mother	Father	Sister	Brother
Alive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Deceased/Age	<input type="checkbox"/> _____	<input type="checkbox"/> _____	<input type="checkbox"/> _____	<input type="checkbox"/> _____
Cause of Death	_____	_____	_____	_____

DIAGNOSES

Barrett's Esophagus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Breast Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colon Polyps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colorectal Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Esophageal Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gynecologic Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liver Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lung Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pancreatic Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prostate Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stomach Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ulcerative Colitis/ Crohn's Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

REVIEW OF SYSTEMS (Symptoms you are experiencing today)

Allergic/Immunologic			Gastrointestinal			Neurological		
<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N
HIV exposure	<input type="checkbox"/>	<input type="checkbox"/>	Difficulty swallowing	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
Persistent infections	<input type="checkbox"/>	<input type="checkbox"/>	Heartburn	<input type="checkbox"/>	<input type="checkbox"/>	Fainting	<input type="checkbox"/>	<input type="checkbox"/>
Strong allergic reactions or urticaria	<input type="checkbox"/>	<input type="checkbox"/>	Abdominal pain	<input type="checkbox"/>	<input type="checkbox"/>	Frequent headaches	<input type="checkbox"/>	<input type="checkbox"/>
Cardiovascular			Genitourinary			Psychiatric		
<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N
Chest pain	<input type="checkbox"/>	<input type="checkbox"/>	Dark urine	<input type="checkbox"/>	<input type="checkbox"/>	Anxiety	<input type="checkbox"/>	<input type="checkbox"/>
Very short of breath w/ normal exercise	<input type="checkbox"/>	<input type="checkbox"/>	Decrease in urine flow	<input type="checkbox"/>	<input type="checkbox"/>	Depression	<input type="checkbox"/>	<input type="checkbox"/>
Irregular heart beat	<input type="checkbox"/>	<input type="checkbox"/>	Dysuria	<input type="checkbox"/>	<input type="checkbox"/>	Difficulty sleeping	<input type="checkbox"/>	<input type="checkbox"/>
Orthopnea	<input type="checkbox"/>	<input type="checkbox"/>	Frequent urinary infections	<input type="checkbox"/>	<input type="checkbox"/>	Hallucinations	<input type="checkbox"/>	<input type="checkbox"/>
Palpitations	<input type="checkbox"/>	<input type="checkbox"/>	Frequent urination	<input type="checkbox"/>	<input type="checkbox"/>	Nervousness	<input type="checkbox"/>	<input type="checkbox"/>
Peripheral edema	<input type="checkbox"/>	<input type="checkbox"/>	Hematuria	<input type="checkbox"/>	<input type="checkbox"/>	Panic attacks	<input type="checkbox"/>	<input type="checkbox"/>
Syncope	<input type="checkbox"/>	<input type="checkbox"/>	Impotence	<input type="checkbox"/>	<input type="checkbox"/>	Paranoia	<input type="checkbox"/>	<input type="checkbox"/>
Constitutional			Hematological/Lymphatic			Respiratory		
<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding gums/palpable	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Fever	<input type="checkbox"/>	<input type="checkbox"/>	lymph nodes			Cough	<input type="checkbox"/>	<input type="checkbox"/>
Loss of appetite	<input type="checkbox"/>	<input type="checkbox"/>	Easy bruising	<input type="checkbox"/>	<input type="checkbox"/>	Dyspnea	<input type="checkbox"/>	<input type="checkbox"/>
Malaise	<input type="checkbox"/>	<input type="checkbox"/>	Prolonged bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Excessive sputum	<input type="checkbox"/>	<input type="checkbox"/>
Sweats	<input type="checkbox"/>	<input type="checkbox"/>	Integumentary			Coughing up blood	<input type="checkbox"/>	<input type="checkbox"/>
Weight gain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> None	Y	N	Shortness of breath w/	<input type="checkbox"/>	<input type="checkbox"/>
Weight loss	<input type="checkbox"/>	<input type="checkbox"/>	Allergies	<input type="checkbox"/>	<input type="checkbox"/>	exercise	<input type="checkbox"/>	<input type="checkbox"/>
ENMT			Integumentary			Wheezing	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N			
Difficulty swallowing	<input type="checkbox"/>	<input type="checkbox"/>	Dryness	<input type="checkbox"/>	<input type="checkbox"/>			
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Hives	<input type="checkbox"/>	<input type="checkbox"/>			
Ear pain	<input type="checkbox"/>	<input type="checkbox"/>	Itching	<input type="checkbox"/>	<input type="checkbox"/>			
Nasal obstruction	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>			
Nose bleed	<input type="checkbox"/>	<input type="checkbox"/>	Lesions	<input type="checkbox"/>	<input type="checkbox"/>			
Sore throat	<input type="checkbox"/>	<input type="checkbox"/>	Rashes	<input type="checkbox"/>	<input type="checkbox"/>			
Hearing loss	<input type="checkbox"/>	<input type="checkbox"/>	Musculoskeletal					
Endocrine			Musculoskeletal					
<input type="checkbox"/> None	Y	N	<input type="checkbox"/> None	Y	N			
Excessive thirst	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>			
Hair loss	<input type="checkbox"/>	<input type="checkbox"/>	Back pain	<input type="checkbox"/>	<input type="checkbox"/>			
Heat intolerance	<input type="checkbox"/>	<input type="checkbox"/>	Gout	<input type="checkbox"/>	<input type="checkbox"/>			
Eyes			Musculoskeletal					
<input type="checkbox"/> None	Y	N	Joint deformity	<input type="checkbox"/>	<input type="checkbox"/>			
Double vision	<input type="checkbox"/>	<input type="checkbox"/>	Muscle weakness	<input type="checkbox"/>	<input type="checkbox"/>			
Loss of vision	<input type="checkbox"/>	<input type="checkbox"/>	Stiffness	<input type="checkbox"/>	<input type="checkbox"/>			
Sensitivity to light	<input type="checkbox"/>	<input type="checkbox"/>						

CONSENT TO SHARE DATA

I consent to having my medical and demographic information shared with other health care entities.

Yes No

REMINDER OF PREFERENCE

I would like to receive preventive care and follow up care reminders.

Yes No

REVIEWED WITH

Patient Parent Guardian Not Present

SIGNATURE

Signature

Date